

DONOR LETTER OF TRANSFER
Gift of Securities

People's Community Clinic provides this form letter to assist the donor in instructing his/her broker to transfer securities as a donation to People's Community Clinic.

(1) Please fax or mail completed letter to your broker, AND

(2) Fax or mail a copy of the completed letter to People's Community Clinic to ensure that you receive proper credit for your gift and acknowledgment for tax reporting. **FAX or MAIL copy to:**

Margaret Henkels
People's Community Clinic
2909 North IH-35
Austin, Texas 78722

(512) 542-9940 fax
(512) 708-3106
margareth@austinpcc.org

Date: _____ Your broker telephone# _____
Your broker fax # _____

To: _____
Contact Name (your broker)

Brokerage House

Address

City _____ State _____ Zip Code _____

Re: Account # _____
Securities description _____
Number of shares _____ Estimated value \$ _____
Reference (your name) _____

Please accept this letter as your authorization to deliver the securities from my account, referenced above, to the account of People's Community Clinic per the following instructions:

DTC #0733
Jennifer Roberts, Wells Fargo Investments
(phone 512 344-7029)
111 Congress, 3rd floor
Austin, Texas 78701
Account Name: People's Community Clinic
Account # 8520-6439

Grantor signature

Social security number

PRINT name

Telephone number

Grantor signature (if joint account)

Social security number

Address

City _____ State _____ Zip Code _____